

# SAN DIEGO LEGAL SECRETARIES ASSOCIATION



## LUNCH & LEARN SEMINAR

September 16, 2010

LOCATION:

Exclusively Legal, 402 West Broadway, 25th Floor, San Diego, CA 92101  
12:00 p.m. to 1:00 p.m.

Complimentary Lunch Provided by Exclusively Legal

Speaker:

**Chris Dorazio and Jory Wolf**

**Modern Wealth Group**

Topic:

**The 'Action Plan' of Retirement**

Lunch & Learn will focus on the general 'Action Plan' of retirement, followed by an opportunity to sign up for a **FREE** meeting Saturday, September 18, 2010, for more personal questions or issues regarding any of Modern Wealth's services.

R.S.V.P.

Patti Matthie  
Marketing & Administrative Manager  
619-595-0440 or [pmatthie@exclusivelylegal.com](mailto:pmatthie@exclusivelylegal.com)  
**By Friday, September 10, 2010**



*This program is a free benefit of membership in SDLSA and is open to all SDLSA members on a first come, first served basis. Reserve your seat early!*

Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Firm Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
E-Mail Address: \_\_\_\_\_  
Occupation: \_\_\_\_\_  
Questions for Speaker: \_\_\_\_\_